APPLIED RESEARCH WORKS, INC.- COZEVA®



Specialist Practice Support Guide

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APPLIED RESEARCH WORKS - COZEVA®

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WELCOME

COZEVA®

Cozeva utilizes dashboards and registries to display performance on quality measures alongside rich interfaces of clinically integrated data.

Access

Providers and their supporting team members access Cozeva by navigating to www.cozeva.com. For new account access, contact your group's help desk. Users needing help with usernames or password resets can contact the Cozeva Support team:

Support

When logged into Cozeva, use the chat functionality for questions, feedback or other concerns. For phone support, call

- 1 (877) 862-7047, Monday-Friday*, 9a-5p EST
- 1 (877) 862-7048, Monday-Friday*, 8a-5p PST
- 1 (888) 448-5879, Monday-Friday*, 8a-5p HST

Connectivity limitations

Cozeva is a cloud based product. Recommended web browsers include Google Chrome, Mozilla Firefox, Apple Safari or Internet Explorer version 11.0 or higher.

* Except for the following observed holidays:

New Year's Day, Dr. Martin Luther King Jr. Day, Presidents Day, Memorial Day, Independence Day, Labor Day, Veterans Day, Thanksgiving Day, and Christmas Day

OVERVIEW

Landing Page

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atients	Continuous Enro Axis	oliment : Yes 2016 Q4 -			Preventive H	lealth Screening Cervical C	ancer O						
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< Referrals	Active Condition	15	0	•	All \$	Search patients		(All \$ Al	I \$	AI \$ AI \$	AI \$	No
Reports	 Review of Chronic Conditions* 	0 of 212		0	0 Ø	ASSELMEIER FIONA 🗣	02/15/1958	F		14	14	Commercial PPO	No
TCOC	Review of Suspect	0 of 0		0	• 🔗	PHILAVANH KEMBERLY 🖕	10/21/1962	F		14	14	Commercial PPO	No
ractice	Conditions* HCC Score*	0.01 of 0.01		0	- <i>6</i>	KILGORE JANINA 🖕	02/27/1973	F		13	13	Commercial HMO	No
Calendar	 Preventive Healt Breast Cancer 	th Screening 4 of 6			0 <i>(</i>)	LEINBACH FELICITAS	06/14/1957	F		13	13	Commercial PPO	No
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lessaging	Colorectal Cancer Chlamydia	5 of 6 15 of 32		0	u 🏈	QUANG KIMBRA 🖕	03/01/1952	F		12	12	Commercial PPO	No
New Docs 18	Screening Body Mass	1216 of 616			0 <i>(</i>)	JESWALD AMADA 🖕	11/30/1957	F		12	12	Commercial PPO	No
3 Task	Assessment Advanced Can	a 3 of 7			= 🧀	MAINGUY JO 🖕	12/03/1967	F		12	12	Commercial HMO	No
ADT Messages	Planning Weight	0 of 1			- <i>6</i>	QUAVE CRISELDA 👻	02/17/1967	F		12	12	Commercial PPO	No
Care Coordinatio	Assessment and Counseling for Nutrition	0			0 <i>(</i>)	SCHIE WILLIA 🗸	¢2/01/1955	F		12	12	Commercial HMO	No
Service Plans	and Physical Activity f				0 🏈	VOSIKA KARREN 🗣	10/18/1959	F		12	12	Commercial	No
	Diabetes Screen						02/15/1050	c		10	(3	Commercial	No
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Selecting the Lotus Flower toggles the left navigation menu

Landing Page

The Landing Page in Cozeva defaults to the Quality Profile. Performance in this view is displayed for the practice or individual provider. Use *Tools* in each panel to expand, print/export and refresh panels. Toggle the Sidebar by selecting the Lotus Flower in the header to hide it when not needed.

Change Personal Settings

Change the account email address, avatar, profile information and auto-logout option in *My Settings* via the *list menu icon* in the top right corner.

NAVIGATION

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	Continuous Enrollment :	Yes No		Preve	entive H	ealth	Screenir	ig Bre	ast Cancer Pra	actice Provider						
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4 		Registry	Rank ^O	1												
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-	Preventive Health Screen	ing			25											
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-	Cervical Cancer	16049 of 21058			0 _{0k}	-0	2	k	4k	6k Cou	8k		lůk	12k		14k
	Colorectal Cancer	27136 of 34951													Last	
	Chlamydia Screening	674 of 1370		<u> </u>	Sco	re 😯 🔶	Size 🛛 🔻	On	Name	NPI	Group	Specialty	Last Login	Commercial 📀	Contact	∲ тур
	Body Mass Index Assessment	11911 of 50588			_		-		Country for any idea	Search NPI or tax					From	1
	Advanced Care Planning	2113 of 9344		1-	All 0%	\$	Gap 🛊	all ‡	Wilson, Charles	1770601315	Pacific		All \$		То	PC
	Weight Assessment and Counseling for	417 of 2418			0%			N.C.	Wilson, Chanes	1770001315	Group	MEDICINE		031		FC
	Nutrition and Physical Activity for Children/Adolescents				0%		1	**	Robinson, Brian	1770601315	Hilltop Medical Group	INTERNAL MEDICINE	10/31/2012 05:11am	724		PC
	Diabetes Screening				0%		1	144	Perez, Patrick	1770601315	Evergreen	INTERNAL	06/06/2012	706		PC
	Eye Exam	5224 of 8683			070		-		,		Associates	MEDICINE				

Practice View

Some users in COZEVA have *Practice* level access- performance is aggregated for all associated providers within the practice by measures. Numerator and Denominator values are aggregated for all providers in this view.

Provider View

Practice users can switch to a single *provider* view by selecting a provider's name from any measure listing, or by searching for the provider by first selecting *Providers* from the sidebar. To navigate to the *Practice* view, select *Home* from the sidebar.

. II SureMetrics™ ■ Registries	~	Axis P	roviders	Axis -		2017 Q1 👻	
- 🏜 Providers	*	•	Score 3	Size 🛛 🔻	On	Name	N
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C TCOC			All 🛊)	all 🛊	Search for providers	S
🔀 Inbox 36	~		0%	0	**	Seid, Arnold	14
🔳 Report			0%	0	Nd#	Brown, William	17
\$ Payments				-			

QUALITY PROFILE

Patients	•	Continuous Enrolli Axis	ment : Yes 2016 Q4 -	No Commercial	• ≜- ∕ 9, -	Preventive I	Health Screening Cervical Ca	incer 9				Care	C 🖨	1
Registries	*		Registry	Rank	Payments	•	Name	DOB	Gender ⁽⁾	Last Test [†] Last Visit [†]	Wt Gap		Product	Healthy
< Referrals		Active Conditions	0	0	0	(All \$	Search patients			All ¢ All ¢		All \$ All \$	Al 🗘	No
A Reports	•	Review of Chronic	0 of 212			0 🌈	ASSELMEIER FIONA	02/15/1958	F		14	14	Commercial PPO	No
Dashboard		Conditions*				-								
C TCOC		Review of Suspect	0 of 0		ı O	- <i>6</i>	PHILAVANH KEMBERLY	10/21/1962	F		14	14	Commercial PPO	No
ractice		Conditions* HCC Score*	0.01 of 0.01		\bigcirc	= <i>6</i>	KILGORE JANINA 🖕	02/27/1973	F		13	13	Commercial HMO	No
🖬 Calendar	*	Preventive Health	Screening			0 🌈	LEINBACH FELICITAS	06/14/1957	F		13	13	Commercial	No
Charts	•	Breast Cancer	4 of 6] 🕐	- 0							PPO	
\$ Payments		Cervical Cancer	1962 of 258			= 🌈	ALTENBURG LURA 🖕	12/15/1950	F		12	12	Commercial PPO	No
Messaging		Colorectal Cancer	5 of 6		l ()	u 🌽	QUANG KIMBRA 🖕	03/01/1952	F		12	12	Commercial PPO	No
🖾 Inbox 🔼	*	Chlamydia Screening	15 of 32) (ľ									
New Docs 18		Body Mass	1216 of 616	•		• 🔗	JESWALD AMADA 🖕	11/30/1957	F		12	12	Commercial PPO	No
🕑 Task	*	Assessment Advanced Care	3 of 7			= 🌽	MAINGUY JO 🖌	12/03/1967	F		12	12	Commercial HMO	No
ADT Messages		Planning Weight	0 of 1			- C	QUAVE CRISELDA	02/17/1967	F		12	12	Commercial PPO	No
Care Coordinat	lon	Assessment and Counseling for Nutrition				• 🕼	SCHIE WILLIA 🖌	02/01/1955	F		12	12	Commercial HMO	No
Service Plans		and Physical Activity f				= 🌽	VOSIKA KARREN 🗣	10/18/1959	F		12	12	Commercial PPO	No
		Diabetes Screenin					HALAMA KARON -	03/15/1959		1	12	12	Commercial	

Multi access

Users assigned to multiple practices can switch between them by selecting the active practice in the header.

Quality Profile

Rank - Performance ranking.

Select 🧑 for legend & explanation of ranking.

Select the toggle switch () to view number needed to reach goal threshold.

Registry - Displays Member Attribution to a Care Gap

(Numerator/Denominator Select the toggle switch to view raw percentages.

Measures and Active Conditions

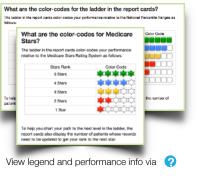
- Active Conditions
- HEDIS, STARS, PQA, etc
- Hybrid and custom mesures
- Utilization measures
- Other misc measures

The Quality Profile View in COZEVA® displays practice/provider performance across all measures. Select a measure from the left panel and COZEVA® populates non-compliant patients in the right panel. Measures are displayed alongside registries and corresponding performance rank.

Switch between different Payers/Groups, Lines of Business and time frames at the top of the left pane.

Non-compliant patients

Select a measure from the left panel, and COZEVA® displays non-compliant patients in the right panel.



al SureMetrics**	Continuous Enrollment : Yes No		
🛓 a Cigna 🗸	Cigna - ALL -		
	rolment : Yes No		
Cigna -	2016 Q1 ·	Medicare (10,763)	•
_ Cigna -		Medicare (10,763)	
Cigna -			and and a second
_ Cigns -	Preventive	10/281	-
Cigns -	Preventive Breat Cancer	1,513 of 1,627	
Cigna -	Preventive Breat Cancer Colorectal Cancer	1,513 of 1,827 3,027 of 3,748	

For feedback, contact:training@cozeva.com

*Not all functionalities exist with every COZEVA® build

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SEARCHING FOR PATIENTS

Patients				0 C	e- 2											1		C 🖨	123
2 Panel 44	•	Continuous Enrolln Axis	ment : Yes 2016 Q4 •	No Medicare (1,79		Chronic Di	sease Review Revie	w of Chroni	c Condi	tions ᠑									
Registries	*	AUS -	Registry		Payments		Name	ров о	Gender	RCC Gaps	Conds.	Confirm	Disconf.	Last Visit		Čare Ģap ∲	HCC Gap	Events	Prod
< Referrals		Active Conditions	0	0	0	All \$	Search patients		Al ¢	Al ¢)			All \$		All 🛊		All ¢	All
A Reports	*	Review of Chronic	39 of 5741	2,32,32,32,32,32,3		0 🏈	DIXON ELDON 🗸	05/28/1921	м	20	21	1	0	1	1	10	11.87		Medica PPO
Dashboard		Conditions				- 0			-				-						
TCOC		Review of Suspect	0 of 0	2,32,32,32,32,32,3	\odot	• 🚱	DEBROAH	05/15/1950	F	26	26	0	0	1	3	25	11.43		Medic PPO
ractice		Conditions*					•									1			
		HCC Score*	0.39 of 1.69	2,22,22,22,22,2	\odot	u 🌈	BARABAN	08/07/1946	F	20	22	2	0	1	2	17	11.13		Medica
🖬 Calendar	*	Preventive			-		ELEANOR									:			PPO
Charts	~	Breast Cancer	3 of 3	adar adar adar adar adar	()		•									1			
\$ Payments		Colorectal	3 of 4	Manager State	Ň	= 🏈	HOLAHAN RETHA	08/26/1940	F	16	16	0	0	1	1	15	10.72		Medica

Using the Search Bar

The Search Bar in Cozeva can be used to search for Providers or Patients/Members. Avoid commas between first and last names. Select a patient's name to view their care gaps and other clinical data.

Search for patients in the patient search bar. At the provider level, perform an advanced patient search by first selecting the list menu icon in the search field.

Viewing Search Results

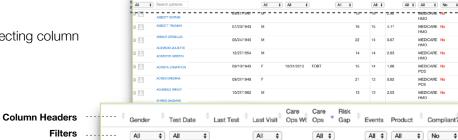
Patient searches in Cozeva populate a sortable list. Select an item in the list to view detailed information. Sort the list by selecting a column header.

Sort Patient Search Results by selecting column headers or filters.

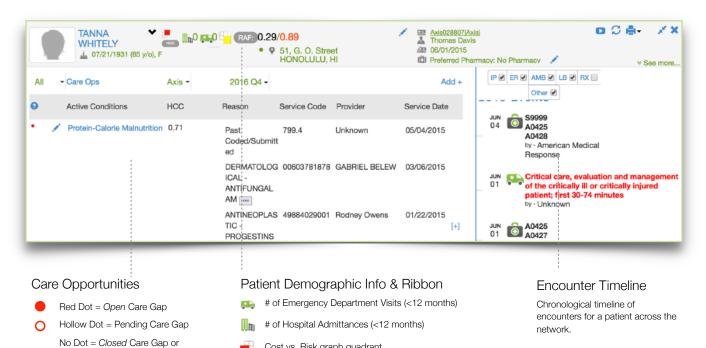
Some sort options:

- Demographic Information
- Test date,
- Weighted Care Gap
- Risk Gap
- Compliancy
- Events

Name :		Search Patient	🗸 🔍
Cozeva ID :			
On Cozeva :	All	\$ Gender :	All
Status :	All	Carriers :	MemorialCare I 🖨
Product :	All	Last Message:	All
Care Ops :	All	Events :	All
Last Seen:	From	То	
DOB:	From	То	٩
Name	¢ dob		Care Care Plisk Ops Wt Ops Gap Events Product Compliant
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ABBOTT SOPHE		17 M ²	15 - 16 - 2.92 WEDCOURE NO HMO
	07/23/194	13 M	16 15 4.11 MEDICARE No HMO
ABDUR CRISELDA			1110



VIEWING MEMBER INFORMATION



Cost vs. Risk graph quadrant

Actual vs. Potential RAF Score

Utilization Measure

Patient Detail Panel

Selecting a patient in COZEVA® populates the Patient Panel, which displays Demographic Information, Care Opportunities and Encounters across the network. Red dots appear alongside open Care Gaps or actionable Active Conditions. Hollow dots appear alongside Gaps that are expected to close within six weeks. No dots appear alongside closed/satisfied Care Gaps.

Detailed Care Opportunity History

Detailed Care Opportunity History information is displayed to the right of Care Gaps. COZEVA® displays all relevant Service or Diagnosis codes, descriptions, corresponding Provider or Specialist, results and service date(s) when available.

Multiple service dates are viewable by expanding each service code type by selecting the + button.

				Past Diagnosis	182.0	KYLIE UMBAUGH	05/18/2014
•	1	Angina Pectoris	0.1410	Past Diagnosis	413.9	Thomas Davis	04/11/2014
•	1	Diabetes without Complication	0.1180	Past Diagnosis	250.00	Thomas Davis	10/22/2014
	Qua	lity Measures		Due PDC Result	Service Code	Provider	Service Date
•	1	BP Control		>=140	3077F	Thomas Davis	06/02/2015 [+]
	1	Diabetes Treatment			68001013000	Thomas Davis	06/20/2015

Select an Encounter for detailed

Encounter Types

Ambulatory

InPatient

Outpatient

Prescription

Information.

•••

∎æ

Lab

Y

Ô Other

VIEWING DETAILED PATIENT INFORMATION

Detailed Member Data Information

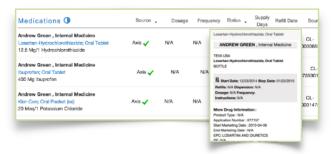
Detailed patient data is available in the list menu icon next to a patient's name. \checkmark

Patient Data is available for:

- Medications
- Lab Results
- Immunizations
- Claims
- Other misc data

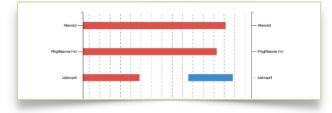
Medication Information

COZEVA® displays a comprehensive list of Medications for a patient. Select a prescription to view dosage, prescription type, prescribing physician, prescription *start* and *stop* dates and other related information (Not all fields are populated for all prescription types).



Medication Adherence

Cozeva displays medication adherence via a bar chart in 'Medications.'





Labs

A comprehensive list of Lab results are displayed in COZEVA® including results and test dates. Other related information and resources are accessible when selecting a Lab from the Labs List (Not all fields are populated for all Lab types).

Chemistry			[Patient Resource: See Me	dlinePlus google
LDLc SerPI Calc-mCnc All	133 mg/dL	<130 mg/dL*	12	BASIC ATTRIBUTES	
	9 U/L	0-25 U/L*	12	Class/Type: Common Lab Results Rank:	CHEM/Lab #63
AST SerPI-cOnc All	14 U/L	0-25 U/L*	12	Last Updated: Mass or Substance Property:	2012/01/31 M
LDLc SerPI-mCnc All	127 mg/dL		11	Order vs. Obs.: Status:	Observation Active
Glucose BidureCao I Al	136 ma/dl	-	00	(PRIME)	Active

Lab Results in Graphical View

COZEVA® also displays results in graphical views. Toggle the comprehensive and graphical views by selecting the toggle switch.



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ATTESTATIONS

Working with Attestations

Attest to member's compliance or exclusion for a measure via the pencil tool. Select *Supplemental Data* and follow the onscreen instructions. All measures require the upload of supporting documentation. COZEVA® accepts attachments in the following file formats:

.jpg .jpeg .gif .png .txt .doc .docx .xls .xlsx .pdf .ppt . pptx .pps .odt .ods .odp .zip .rar .tiff .tif.

Jack Anderson -MARGARITO DUNCAN Jack An 2.23/2.83 (Nor 3.09 182, N 05/09/2015 (A. Street IJLU, HI 9683 🛓 10/21/1939 (76 y/o), M Diabetes Screening | Nephropathy Diabetes Care | BP Con Attach your files Choose File No Add Supplemental Data Mark as Pending Add another file Control ed, please enter PCP Perform Flu Vaccine

Alternatively, fax such documents to: 1-866-723-1025

Approved Supplemental Data*

Attestations are are subject to review by Hill Physicians. Rejected supplemental data entires will trigger a notification via the Inbox with details.

M Team Cozev													
Registries	•	Service Date	Provider 🔶	Root6	Submitted by	Patient	Code(s)*	Source ID	Batch	Туре	Measure	MemberID	
Attestation Rx Activity Report	0		Search na		Search na	Search na	Search						
View Batch (0)	6	01/26/2016	Thomas Davis	000896	Amanda Lewis	CATRINA BATDORF	G0438				AWV	A000029970845000	AWV 3405
⊠ Inbox (7974) ↓ ■ Report	6	01/26/2016	Thomas Davis	000896	Amanda Lewis	SEBASTIAN MATTHEWS	G0438				AWV	A000027380963000	AWV 3404
03:17 am	6	01/26/2016	Thomas Davis	000896	Amanda Lewis	HAI DUDLEY	G0438				AWV	R000027856558000	AWV 3395
01/27/20 03:07 arr		01/26/2016	Thomas	000896	Amanda		G0438				AWV	A000029413218000; B000013014576000	AWV

Rejected Supplemental Data entries trigger a notification in the Inbox

View Supplemental Data entries via the Sidebar

Viewing Supplemental data entries

Submitted Supplemental Data entries are viewable in COZEVA® via the sidebar.

VIEWING ALL PATIENTS

anel	Patients	-	C 🖷 🧭	All Patients														-
al Patie 2 New	_	~			Name	DOB 0	Gender	Status 😧	Carriers	Product		Last Message	Next Visit Date	Care Gap	Wt Gap	HCC Gap 0 E	verits 😏 $^{\circ}$	Lab Resu
5 Tranı /aik ine	< Referrals			= 🏈	AADLAND TERISA	10/11/1959	F	Added	Cigna	Commercial PPO	2016/01/21 20:08:10		NA	1	1	0.00		
merge Outreac	료 Reports	~			Abbott Issac	06/06/1966	м	Added	Cigna	Commercial PPO	2016/01/21 20:53:02	01/26/2016	NA	3	3	0.00		
	Practice	bry	Rank ①	= 🚖	Adkins Lon 👻	10/04/1944	М	Current	Cigna	Commercial HMO	2015/03/16 21:00:00	01/27/2016	NA	3	3	0.00		
y Heal y Coz	Charts	~		= Ø	ADKINS DEANE	11/07/1922	М	Current	Cigna	Commercial PPO	2015/01/12 22:00:00		NA	3	3	0.00		
	\$ Payments	-		•	ADLAM BILLY	07/14/1969	F	Current	Cigna	Commercial PPO	2013/12/26 22:00:00		NA	2	2	0.00		
	Messaging	~		= Ø	ADSIT LEANNA	02/04/1930	F	Current	Cigna	Commercial PPO	2015/03/02 22:00:00		NA	4	4	0.00		
	🕑 Task	*			AGUILAR ASHA	02/20/1941	М	Current	Cigna	Commercial PPO	2014/12/01 22:00:00	09/08/2015	NA	2	2	0.00		
/ Care Patient	ADT Messages			= 🚖	AKBAR GLORY	04/27/1927	F	Current	Cigna	Medicare PPO	2016/01/27 23:28:42		NA	6	0	0.00		

Viewing, Sorting and Filtering all Patients

View a list of all patients using the *Panel* tab in the Sidebar. Sort patients by selecting a column header, such as name, DOB, Gender, Status Carrier etc. Patients in this view can associated with a provider in two ways:

Current: Patients who are attributed to the provider in the current quarter *Other*: Patients with historical attribution, previous claims or other related interactions to the provider.

Patients with Terminated Coverage

Patients with an exclamation point (!) next to their Product type are members attributed to the provider/practice with terminated health plan and/or group coverage. These members are present in a provider or practice's panel for reporting purposes only.

WORKING WITH BATCHES

Create batches to group patients together for printing, export or other purposes.

Creating a batch

- 1. Search for patients to be added to batch
- 2. Select check box next to the patient(s) to be added, or the top check box to select all members.
- 3. Select the list menu icon at the top of the check box listing \checkmark (
- 4. Select Add to Batch
- ** Repeat steps 1-4 for each patient(s) to be added **

	All Patients				s	earch	Q -	
3								Last
۲.		DOB	Gender	Status 😢	Carriers	Product	Last Seen	Messaç
<u>a</u>	Decline Patient						From	
	A Add Back		All \$	All \$	Axis 🖨	All \$	То	All
	Undo Axis	06/24/1983	F	Declined	Axis	Commercial		
3	Add to Batch ==== 4					PPO		
×	New Message	07/06/1958	F	Other	Axis	Commercial		

Viewing a batch

- 1. Select View Batch from the Sidebar
- 2. Select check boxes next to patient(s) to export
- 3. Select Print Care ops Batch from the Print/Export tool to view Patient Detail PDF's

Deleting a member(s) from a batch

- 1. Follow steps 1 through 3 in Part A: Creating a batch
- 2. Select the list menu icon at the top of the check box listing \checkmark
- 3. Select Remove Selected from Batch.

Clearing a batch

- 1. Select the list menu icon at the top of the check box listing \checkmark
- 2. Select Clear Batch